

Issues/Questions for Senior Living Communities

Current Statistics

- Population
- Age Distribution
- Sex distribution
- Renter vs. owners

Activities

- Any current list or description of activities, outdoor and indoor
- Any new or recently added activities
- Any pattern of interest for new activities

Facilities

- Uses of theater style building
- Centers of activity for social interaction, informal
- Changes in facilities since founding of community
- Recently added facilities, how was decision made to construct

Financial Issues

- HOA dues, rate of increase over time
- Initiation or transfer fees on change of ownership?
- New construction financing strategy
- How are low income members handled
- How are capital expenditure decisions made

Governance

- Board of Directors tenure, number of members
- Other important committees